



Finance

Extension Microsoft Dynamics 365

"As already mentioned several times, our internal reporting/management/preparatory accounting must be simplified and centralized. It currently costs an enormous amount of time to find out how much incoming invoices/costs compared to which outgoing invoices/revenues incl. Due dates stand. The complete solution, adapted to our requirements in our xRM, is provided by the AXIOMA module Finance. "

The dialogue between the shareholder of yoove Mobility GmbH, Hendrik Schneider, Managing Director.

This module is a complete xRM solution as an extension of the xRM Microsoft Dynamics CRM and allows the management of outgoing, incoming and cash bookings as well as the management of the receivables and liabilities of the company. By including this module, evaluations of the payment behavior of customers and thus advantages in cash management can be achieved at a later date.

The module is extensible in various functions and can be purchased as a separate module, which means that it is possible to install it in the Microsoft CRM standard.

The primary scope of delivery includes three reports which can also be individualized (outgoing book, incoming book, cash book). A categorization of invoices for later evaluation is possible. Also, auxiliary entities are offered for the administration of "bank accounts and credit cards" as well as "cost centers." The settings of this information are possible at any time for the company and the authorized user without administration rights. To do this, you can enter the accounts of your accounting department and extend them at any time.

The following options can be integrated as additional functionalities: management of due dates, reminders as well as the automatic connection between "Invoices" and "Outgoing Book" or "Orders" and "Receipt Book."

If you are interested in this module or other solutions, we will gladly send you an overview of our CRM system.

You will always receive further information in a personal conversation.