

xRM Solution: Financial Management Module

AXIOMA
UNTERNEHMENSBERATUNG



Development xRM Microsoft Dynamics CRM 2011: Financial Management Module

„As already mentioned several times, our internal reporting / management / accounting process should be simplified and centralized. It currently costs a lot of time to figure out how many cost - invoices / against which sales-invoices we have, including payment deadlines.

The integration of the solution, adapted to our requirements in our xRM, makes the Axioma's Financial Management Module a complete solution“.

*Dialogue between shareholders of yoove Mobility GmbH,
Hendrik Schneider, Managing Director .*

This module is a complete xRM solution as an extension of the Microsoft Dynamics CRM xRM 2011 and allows the management of the output and input book, the cash bookings and management of the assets and liabilities of a company. By incorporating this module afterwards you would be able to compile customer payment's history and therefore you would benefit when cash management can be achieved.

The module is to acquire various functions and expandable as a separate module, which means that it can be installed in the standard of the unadjusted xRM Microsoft CRM 2011. This means that the combination of dashboards (reports in graphical form) and objective metrics (eg. targets for revenue or income) are possible.

Along with the basic version three reports are included, which can also be customized. (Starting point, receipt book, cash book). A categorization of invoices for later evaluation is arbitrary possible. In addition, auxiliary entities are available, eg. for managing "bank accounts and credit cards" and "cost centers".

This information settings are available at any time for the company and for the authorized users without administrator rights. Here you can incorporate your own accounts and expand the accounts at any time.

As additional features, the following options are integrated: management of payment due, reminders, and automatic connection between "accounts" and "starting point" or "orders" and the receipt book.

Finance Management Module base price net
6500.00 euros.

Further information is available in a personal interview.

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