



Multi-Invoice

Batch processing invoices in CRM

Our xRM multi-bills module combines the data from the entity companies and/or contacts, products, campaigns, and marketing lists in the CRM system.

Many companies create invoices according to a defined price list or fee schedule. This price list may vary according to the size of a business, sales or partner status. Each of these levels has a price. The xRM Multi-Bills module allows you to select companies and multiple invoices depending on the price list, category or fee you have entered.

This module can also be used for the calculation of event fees. It is possible to have different entrance fees, eg. For example, by category, and to generate an automatic invoice upon reaching a status. For example, if members of the press do not pay admission, or if they belong to the customer category, they are competitors.

The multi-bill xRM module can create a list of invoices within a campaign for a list of participants depending on the category. In this case, the module also checks whether the participants have already received an invoice.

We rounded off our solution with the automatic creation of ready-to-send PDFs.

Prerequisites for using the xRM module Multi-invoices: xRM module projects, apply of products and price lists as well as the use of the Marketing module.

The use of the xRM module multi-invoices can be individually adapted to any company. For example, it can be applied to recurring monthly bills that can be created with different positions per company.

Let us advise you individually.

If you are interested in this module or other solutions, we will gladly send you an overview of our CRM system.

You will always receive further information in a personal conversation